12/16/23. 10:21 AM Notice Number

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Equity







NOTICES

Segment

Notice No. 20231215-17 Notice Date 15 Dec 2023

Subject Opening of Offer for Sale for Delphi World Money Limited

Attachments OFS Notice.pdf;

Trading

Content

Category

Trading and Custodian Members of the Exchange are requested to refer to notice nos. 20190118-43 dated January 18, 2019 and 20200701-27 dated July 01,2020, detailing Revised Guidelines for Bidding in Offer for Sale (OFS) Segment. The above guidelines were issued by the Exchange with reference to Securities and Exchange Board of India (SEBI) circular no. SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018 regarding "Review of Offer for Sale (OFS) of Shares through Stock Exchange Mechanism".

All Market Participants are hereby informed that M/s EbixCash World Money Limited, a part of promoter group of Delphi World Money Limited (the "Company"), being the selling promoter member proposes to sell 16,19,280 equity shares of face value of Rs.10/- each representing 14.55 % of share capital of the Company on December 18, 2023 ("T Day") (for non-Retail Investors only) and on December 19, 2023 ("T+1 Day") (for Retail Investors and for non-Retail Investors from T Day, who choose to carry forward their un-allotted bids) through a separate, designated window of BSE Limited ("BSE"), and in accordance with a) the "Comprehensive Guidelines on Offer for Sale (OFS) of Shares by Promoters through the Stock Exchange Mechanism" issued by the Securities and Exchange Board of India (the "SEBI") through its circular no. CIR/MRD/DP/18/2012 dated July 18, 2012 as amended and updated by circulars nos. CIR/MRD/DP/04/2013 dated January 25, 2013, CIR/MRD/DP/17/2013 dated May 30, 2013, CIR/MRD/DP/24/2014 dated August 8, 2014, CIR/MRD/DP/32/2014 dated December 1 2014, CIR/MRD/DP/12/2015 dated June 26, 2015, CIR/MRD/DP/36/2016 dated February 15, 2016, CIR/MRD/DP/65/2017 dated June 27, 2017 and SEBI/HO/MRD/DOPI/CIR/P/2018/159 dated December 28, 2018 (the "OFS Circular"), and section 21 of chapter 1 of the "Master Circular for Stock Exchange and Clearing Corporation" issued by the SEBI through its circular no. SEBI/HO/MRD/DP/CIR/P/117 dated October 25, 2019 (the "OFS Master Circular", and together with the OFS Circular, the "SEBI OFS Circulars"); b) the "Revised Operational Guidelines for Offer for Sale (OFS) Segment" issued by BSE through its notice no. 20200701-27 dated July 1, 2020 and, to the extent applicable, the previous notices issued by BSE in this regard.

BSE Ltd. has been appointed as the Designated Stock Exchange for this Offer for Sale (OFS).

The floor price of the Offer shall be Rs.304/- per Equity Share.

Market participants are further requested to note that the Exchange would disseminate the details of this Offer for Sale on BSE Website – www.bseindia.com.

Mangesh Tayde **Deputy General Manager** Listing Business Relationship

December 15, 2023

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